



## Banco Itaú Holding Financeira S.A.

São Paulo-SP, April 9, 2003.

COMISSÃO DE VALORES MOBILIÁRIOS  
Superintendência de Relações com Empresas  
Rio de Janeiro-RJ

Dear Sirs,

### REFERENCE: EXTRAORDINARY GENERAL MEETING OF 04/09/2003

#### Principal Decisions

1. Pursuant to the provisions of CVM Instruction 202/93, Article 17, subsection II, we are pleased to inform you that the Extraordinary General Stockholders' Meeting of today's date approved in full the Administrative Council's proposal of March 24, 2003 (already sent to you), the points of which are summarized below :

a) approval of the incorporation of 3,444,956,000 preferred book entry shares comprising the capital stock issued by Banco Itaú S.A., in order to reestablish Banco Itaú S.A. as wholly owned subsidiary of the said Banco Itaú Holding Financeira S.A. granting shares issued by this incorporating entity to the shareholders of the incorporated entity of the same type and proportion of shares held by the latter's shareholders on April 9, 2003;

b) the consequent alteration of Article 3, first sentence of the articles of association;

c) ratification of the election of the fiscal councilor Gustavo Jorge Laboissiere Loyola.

2. The said meeting's minutes will be sent to you via the IPE system (Periodic and Eventual Information) pursuant to Article 17, III, of the aforementioned Instruction.

Sincerely,

BANCO ITAÚ HOLDING FINANCEIRA S.A.

ALFREDO EGYDIO SETUBAL  
Investor Relations Director

Copies to: - BOLSA DE VALORES DE SÃO PAULO  
Superintendência Executiva de Operações Gerência de Relações com Empresas (GRE)