

PUBLIC TENDER OFFER FOR COMMON SHARES FOR DELISTING PURPOSES OF AUTOMETAL S.A. AS PUBLICLY HELD COMPANY

TENDER FORM

This tender form ("Tender Form") related to the public tender offer for acquisition of up to the totality of the free float of Autometal S.A. ("Company") for cancellation of Company's registration as publicly held company at Brazilian Securities Commission (*Comissão de Valores Mobiliários*) ("Tender Offer"), to be held in accordance with the terms and conditions established on the Announcement of Public Tender Offer for Common Shares for Delisting Purposes of Autometal S.A. as Publicly Held Company ("Announcement") published in the Official Gazette of the State of São Paulo and in the Valor Econômico newspaper on August 18, 2014.

This Tender Form does not constitute an offer for sale of shares in United States of America. The shares subject to the Tender Offer can not be offered in United States of America without registry or intention to registry under the terms of US Securities Act of 1933, as amended.

Except as otherwise defined on this Tender Form, defined terms used herein, both in singular and plural, shall have the meanings attributed to them in the Announcement.

"The registry of the Tender Offer does not constitute any guarantee of accuracy, by the Brazilian Securities and Exchange Commission – *Comissão de Valores Mobiliários*, of the information provided about the quality of the Company, as well as the shares issued by the Company."

1. SHAREHOLDER

Full Name/Corporate Name

Address (Street, Avenue, Lane, Square, etc.)		Number	Apartment/Suite	Zip Code
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Neighborhood	City	State	Country	Telephone
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SSN/Federal Tax ID Number	Date of Birth/Incorporation	Nationality	Civil Status
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Profession/Activity	E-mail	ID Number	Issuing Body
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Name of Attorney-in-Fact (if applicable)

ID Number	Issuing Body	SSN Number	Telephone/FAX
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2. SHARES HELD

Issuing Company: Autometal S.A.

Type and Form	Quantity (Numeral)	Quantity (Longhand)
Common Shares		
3. CONTACT IN RELATION TO THE OFFERING		
The SHAREHOLDER hereby expressly agrees with the delisting of Autometal S.A. as a publicly-held company, but he/she does not wish to sell the shares he/she currently owns in the Auction.		

4. The SHAREHOLDER hereby expressly declares to be aware that:

a) the shares held by such shareholder will become unavailable for sale until the Settlement Date; and

b) after the delisting of the Company, the shares held by such shareholder will become unavailable for sale at BM&FBOVESPA, subject to item 5.10 of the Announcement.

5. This Tender Form is irrevocable and irreversible pursuant to the terms and conditions set forth in the Tender Form and in the Announcement.

6. Any action or proceeding relating in any way to this Tender Form may be brought and enforced in the courts sitting in the City of São Paulo, State of São Paulo.

7. I HEREBY DECLARE TO ALL ENDS THAT: (I) I AGREE WITH THE CONTRACTUAL CLAUSES AND FURTHER CONDITIONS SET FORTH IN THIS TENDER FORM; (II) I HAVE OBTAINED A COPY OF THE ANNOUNCEMENT AND OF THE APPRAISAL REPORT, AND I AM AWARE OF THEIR FULL CONTENTS, INCLUDING THE TERMS AND CONDITIONS OF THE TENDER OFFER; AND (III) I TAKE RESPONSIBILITY FOR THE ACCURACY, CONSISTENCY, PRECISION AND SUFFICIENCY OF THE INFORMATION CONTAINED HEREIN, AND FOR ALL RELATED DOCUMENTATION.

PLACE

DATE

SHAREHOLDER

This Tender Form must be fully completed and signed using a signature recognized by the notary of the respective shareholder or authorized attorney-in-fact.

Two copies of this Tender Form must, after being filled out, be delivered by 18:00 hrs (São Paulo time) on the business day prior to the Auction Date to the authorized broker.